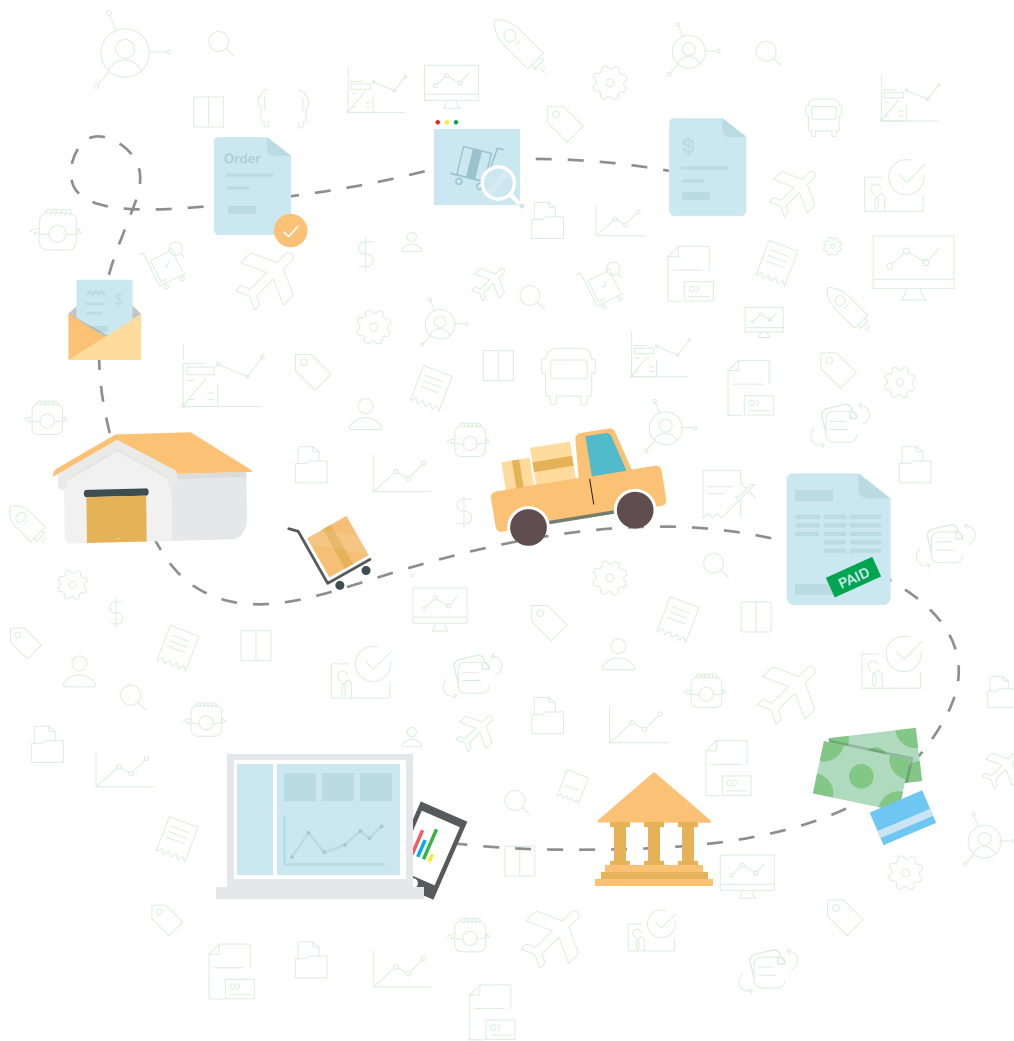


# ZOHO Finance Plus

## Introducing Zoho Finance Plus

### A unified platform for all your back office needs.

From invoicing to order management to accounting, Zoho Finance Plus has all the tools you need to streamline all your back office operations.



## What do you get with **Zoho Finance Plus** ?

For \$99 per organization per month, you get access to the entire Zoho Finance suite of applications - Zoho Subscriptions, Zoho Inventory, Zoho Expense, Zoho Books (or Zoho Invoice).



Zoho Invoice  
**Professional**



Zoho Books  
**Professional**



Zoho Subscriptions  
**Professional**



Zoho Expense  
**Standard**

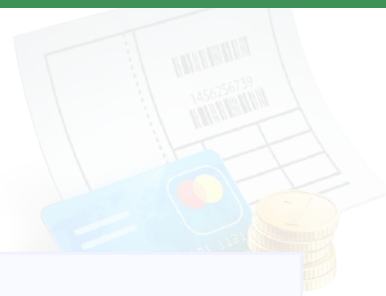


Zoho Inventory  
**Standard**

Edition	Montly	Yearly
US	USD99	USD990
UK	GBP79	GBP790
Canada	CAD99	CAD990
Australia	AUD99	AUD990
India	INR2999	INR19999

Features	Limits	Add ons
Users	10	\$2 / user
Auto-scan	5	\$5 / 50 scans
Warehouse	5	\$9 / warehouse
Online Orders	10,000	\$5 / 50 orders + 50 shipping labels
Shipping Labels	1000	

## Zoho Invoice Professional Plan



Features	Availability
<b>Transactions</b>	
Invoices	Yes
Estimates	Yes
Recurring Invoices	Yes
Credit Notes	Yes
Retainer Invoices	Yes
Snail Mail	Yes
<b>Payments</b>	
Online Payments	Yes
ACH Payments	Yes (US Edition)
Direct Debit Payments	Yes (UK/Global Edition)
Offline Payments	Yes
<b>Expense</b>	
Bulk Add Expenses	Yes
Mileage	Yes
Recurring Expenses	Yes
<b>Contact Management</b>	
Customers	Yes
Client Portal	Yes
Customer Statement	Yes
<b>Items</b>	
Products/Services	Yes
Price lists	Yes
<b>Timesheet &amp; Projects</b>	
Manage Projects	Yes
Log Time	Yes

Budget for Projects	Yes
Manage Tasks	Yes
Manage Users	Yes
Track Time for Contractors	Yes
Track Project Expenses	Yes
<b>Taxes</b>	
Taxes	Yes
Tax Groups	Yes
Compound Tax	Yes
<b>Reports</b>	
Sales reports	Yes
Receivable reports	Yes
Expense reports	Yes
Tax reports	Yes
Timesheet reports	Yes
Project summary	Yes
Client Reviews	Yes
Activity logs	Yes
Schedule and send reports	Yes
Download reports in CSV, PDF, XLS formats	Yes
<b>Settings</b>	
Multi-lingual	Yes
Multi-currency	Yes
Import/Export	Yes
Data Backup	Yes
<b>Customization</b>	
Custom fields	Yes
Invoice templates	Yes
Email templates	Yes

Themes	Yes
User roles and permissions	Yes
Custom Functions	Yes
Automation	
Schedule Invoices	Yes
Automated Reminders	Yes
Workflow Rules	10 rules/module
Time-based Action	Yes
Events	Yes
Email Alerts	Yes
Field Updates	Yes
Webhooks	Yes
Integration	
Rest API	Yes
Payment Gateways	
PayPal	Yes
2Checkout	Yes
PayPal Payflow Pro	Yes
Stripe	Yes
Authorize.net	Yes
Braintree	Yes
Forte	Yes
WorldPay	Yes
GoCardless	Yes
Zoho Apps	
Zoho CRM	Yes
Zoho Projects	Yes
Zoho Reports	Yes
Documents	

Zoho Docs	Yes
Box	Yes
Dropbox	Yes
Google Drive	Yes
Evernote	Yes
One Drive	Yes
<b>Other Integrations</b>	
G Suite	Yes
Office 365	Yes
Slack	Yes
Postal Methods	Yes
Temponia	Yes
Clockodo	Yes
<b>Mobile Apps</b>	
Android	Yes
iOS	Yes
Apple watch	Yes
Windows	Yes

**Zoho Books Professional Plan**



Features	Availability
Transactions	
Estimates	Yes
Invoices	Yes
Sales Order	Yes
Purchase Order	Yes
Retainer Invoices	Yes
Recurring Transactions	Yes
Credit Notes	Yes
Vendor Credits	Yes
Expenses	Yes
Bills	Yes
Payments	
Online Payments	Yes
ACH Payments	Yes (US Edition)
Direct Debit Payments	Yes (UK/Global Edition)
Check Payments	Yes (US Edition)
Offline Payments	Yes
Documents	
Auto-Scan	Yes
Storage	Yes
Contact Management	
Customers	Yes
Vendors	Yes
Client Portal	Yes
Items	
Items	Yes

Pricelists	Yes
Inventory Tracking	Yes
Inventory Adjustments	Yes
Low-Stock Alerts	Yes
<b>Banking</b>	
Bank Feeds	Yes
Bank Rules	Yes
Reconcile Statements	Yes
Import Statements	Yes
Categorize/Uncategorize Transactions	Yes
Bulk Actions	Yes
<b>Accountant Module</b>	
Chart of Accounts	Yes
Sub-Accounts	Yes
Manual Journals	Yes
Base Currency Adjustments	Yes
Transaction Locking	Yes
<b>Timesheet &amp; Projects</b>	
Manage Projects	Yes
Log Time	Yes
Budget for projects	Yes
Manage Tasks	Yes
Manage Users	Yes
Track time for contract employees	Yes
<b>Reports</b>	
Business Overview	Yes
Sales	Yes
Inventory	Yes
Receivables	Yes



Payments Received	Yes
Recurring Invoices	Yes
Payables	Yes
Schedule Invoices	Yes
Purchases and Expenses	Yes
Projects and Timesheet	10 rules/module
Accountants	Yes
Currency	Yes
Activity	Yes
<b>Taxes</b>	
Taxes	Yes (Sales Tax/GST/VAT)
Group Tax	Yes
Compound Tax	Yes
<b>Settings</b>	
Multi-lingual	Yes
Multi-currency	Yes
Import/Export	Yes
Data Backup	Yes
<b>Automation</b>	
Workflow Rules	10 rules/module
Time Based Action	Yes
Workflow Alerts	Yes
Workflow Field Updates	Yes
Webhooks	Yes
Custom Functions	Yes
<b>Customization</b>	Yes
Custom fields	Yes
Transaction Templates	Yes
Email Templates	Yes

Themes	Yes
User Roles and Permissions	Yes
Reporting Tag	Yes
Integration	
Rest API	Yes
Payment Gateways	
PayPal	Yes
2Checkout	Yes
PayPal Payflow Pro	Yes
Stripe	Yes
Authorize.net	Yes
Braintree	Yes
Forte	Yes
WorldPay	Yes
Razorpay (India)	Yes
GoCardless (UK/Europe)	Yes
Zoho Apps	
Zoho CRM	Yes
Zoho Projects	Yes
Zoho Reports	Yes
Zoho Docs	Yes
Documents	
Box	Yes
Dropbox	Yes
Google Drive	Yes
Evernote	Yes
One Drive	Yes
Other Integrations	
G Suite	Yes

Entryless	Yes
Dynamic Systems (Check)	Yes
Temponia	Yes
Slack	Yes
Office 365	Yes
Zapier	Yes
Mobile Apps	
Android	Yes
iOS	Yes
Apple Watch	Yes
Windows	Yes
Tax	
Track1099	Yes
Tax1099	Yes
Avalara	Yes
POS	
Square	Yes
Zoho CRM	Yes



## Zoho Subscriptions Professional Plan

Features	Availability
<b>Products</b>	
Plans	Yes
Addons- Unit/Volume/Tier/Package	Yes
Coupons	Yes
<b>Contact Management</b>	
Customers	Yes
Client Portal	Yes
<b>Transactions</b>	
Invoices	Yes
Payments	Yes
Credit Notes	Yes
Refund	Yes
Consolidate Invoices	Yes
<b>Subscription Management</b>	
Subscriptions	Yes
Associate Payment Option	Yes
Add Charge	Yes
Add One Time Addon	Yes
Cancel Subscription	Yes
Offline Subscriptions	Yes
Trial Management	Yes
Retry/Dunning Management	Yes
<b>Payments</b>	
Offline Payments	Yes
Online Payments	Yes
ACH Payments	Yes

Direct Debit Payments	Yes
Reports	
Subscription Reports	Yes
Revenue Reports	Yes
Transaction Reports	Yes
Sales Reports	Yes
MRR/ARPU/LTV	Yes
Settings	
Import/Export	Yes
Customization	
Custom Fields	Yes
User Roles and Permissions	Yes
Email templates	Yes
Hosted Pages	Yes
Themes	Yes
Automation	
Payment Reminders	Yes
Webhooks	Yes
Events	Yes
Notifications	Yes
Hosted Pages	Yes
Integrations	
Rest API	Yes
Zapier	Yes
Payment Gateway	
WePay	Yes
Stripe	Yes
Forte	Yes

Authorize.Net	Yes
GoCardless	Yes
PayPal	Yes
PayPal Payflow Pro	Yes
PayPal Payments Pro	Yes
2Checkout	Yes
WorldPay	Yes
Razorpay	Yes
Zoho Apps	
Zoho CRM	Yes
Zoho Creator	Yes
Other Apps	
Slack	Yes
G Suite	Yes
Office 365	Yes
Tax Apps	
Avalara	Yes
Mobile Apps	
iOS	Yes

## Zoho Expense Standard Plan



Features	Availability
Expense Recording	
Users	Yes (10)
Receipt Scanning	Yes
Uploading Receipts	Yes
Connect Corporate Card	Yes
Bulk Upload Receipts	20 receipts
Multi-currency	Yes
Billable Expenses	Yes
Mileage Expense	Yes
Fuel Expense by Distance Measuring	Yes
Fuel Expense from Odometer Reading	Yes
Create Receipt from MAP	for iOS
Per Diem Expenses	Yes
Automatic Exchange Rates	Yes
Expense Categories	Yes
Associate Expenses with Projects	Yes
Receipt Attachments	Yes
Shared Reports	Yes
Reimbursements	
Reimbursable Expenses	Yes
Record Offline Reimbursements	Yes
Approval	
Multi-level Approval	Yes
Customizable Approval Flow	Yes
Approval Hierarchies	Yes
Custom Expense Policies	10 policies

Track Policy Violations	Yes
Reports	
Expense Report	Yes
Expense by User	Yes
Expense by Department	Yes
Policy Violation Report	Yes
Reimbursement Reports	Yes
Activity Logs	Yes
Settings	
Import/Export	Yes
Integrations	
Zoho Apps	
Zoho CRM	Yes
Zoho People	Yes
Other Integrations	
QuickBooks Online	Yes
Office 365	Yes
G Suite	Yes
Slack	Yes
Mobile Apps	
Android	Yes
iOS	Yes
Windows	Yes



## Zoho Inventory Standard Plan



Features	Availability
<b>Products/Services</b>	
Item Groups	Yes
Item Variants	Yes
Composite Items	Yes
SKU	Yes
Batch Tracking	Yes
Serial No. Tracking	Yes
Product Images	Yes
Bundling	Yes
Purchase History	Yes
Price Lists	Yes
Inventory Adjustments	Yes
Low Stock Alerts	Yes
<b>Contacts</b>	
Customers	Yes
Client Portal	Yes
Customer Statement	Yes
Vendors	Yes
<b>Transactions</b>	
Invoices	Yes
Sales Orders	Yes
Bills	Yes
Purchase Orders	Yes
<b>Order Management</b>	
Packages	Yes
Shipping Labels	Yes

Partial Order Fulfilment	Yes
Partial Order Receives	Yes
Backorders	Yes
Drop-shipment	Yes
Bar-code Scanning	Yes
Warehouses	
Multiple Warehouses	Yes (5)
Warehouse Transfer Orders	Yes
Taxes	
Multiple Taxes	Yes
Tax Groups	Yes
Compound Taxes	Yes
Settings	
Multi-lingual	Yes
Multi-currency	Yes
Import/Export	Yes
Automatic Exchange Rates	Yes
Automation	
Workflow Rules	Yes
Time-based Actions	Yes
Email Alerts	Yes
Field Updates	Yes
Webhooks	Yes
Custom Functions	Yes
Customization	Yes
Custom Fields	Yes
Invoice Templates	Yes
Sales Order Templates	Yes

Purchase Order Templates	Yes
Email Templates	Yes
Themes	Yes
User Roles and Permissions	Yes
Reports	
Sales Reports	Yes
Purchase Reports	Yes
Inventory Valuation Reports	Yes
FIFO cost lot tracking	Yes
Warehouse Reports	Yes
Activity Logs	Yes
Integrations	
Rest API	Yes
Zoho Apps	
Zoho CRM	Yes
Payment Gateways	
PayPal	Yes
Authorize.net	Yes
BrainTree	Yes
Forte	Yes
WorldPay	Yes
WePay	Yes
2Checkout	Yes
Stripe	Yes
Razorpay (India)	Yes
Marketplace/Shopping Cart	
WooCommerce	Yes
Magento	Yes
Shopify	Yes

Amazon	Yes
Etsy	Yes
eBay	Yes
Zapier	Yes
Shipping Carriers	
Easy Post	30+ Shipping Carriers
Shipping Tracking	
AfterShip	Yes
Tax Integration	
Avalara	Yes
Other Integrations	
Slack	Yes
Google Drive	Yes
Mobile Apps	
iOS	Yes

## Contact Us

[support@zohofinanceplus.com](mailto:support@zohofinanceplus.com)

[sales@zohofinance.com](mailto:sales@zohofinance.com)

### USA Office

#### California

Zoho Corporation  
4141 Hacienda Drive  
Pleasanton, CA 94588, USA  
Phone: +1 888 204 3539

#### Austin

Zoho Corporation  
805 Las Cimas Pkwy, Suite 380  
Austin, TX 78746, USA

### China Office

ZOHO (Beijing) Technology Co., Ltd.  
B-1304, 13F, Horizon International Tower,  
No. 6, ZhiChun Road, HaiDian District,  
Beijing, China, 100088  
Phone: +8610 83637816

### India Office

Zoho Corporation Private Limited  
Estancia IT Park, Block 7, Ground floor,  
Plot No. 140 & 151, GST Road,  
Vallancherry Village,  
Chengalpattu Taluk,  
Kanchipuram District 603 202, INDIA  
Phone : 044 - 67447070 / 044 - 71817070  
Fax : 044 67447172

### Japan Office

ZOHO Japan Corporation  
Minato-Mirai-Center building 13F,  
3-6-1, Nishi-ku,  
Yokohama 221-0012, Japan

---

 [www.twitter.com/zoho](https://www.twitter.com/zoho)

 [www.linkedin.com/company/zoho-corporation](https://www.linkedin.com/company/zoho-corporation)

 [www.facebook.com/zoho](https://www.facebook.com/zoho)